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Instant Execution
FOREX

Document Automation for ERP & CRM

Your solution in documents automation.

The ERP & CRM

Finalising critical business decision-making.

“ ERP is a system that allows companies to control all the information flows that are generated in each field of the organization. In addition, this technology is characterized by optimizing and automating most business processes. This saves time and costs within most companies.

The goal of CRM is to build and consolidate strong relationships with customers, to earn their trust and reliability. This innovative tool helps businesses know the needs and demands of their customers, so they can offer them personalized products or services. ”



Common Challenges:

The success of ERP/CRM in an organization depends largely on the information it contains, and how soon the information is available. The sooner the information can be generated, or captured, and the more detailed and complete the information is, the better the ERP/CRM will function and the sooner certain tasks can be performed by people working in the organization. From proposals to work orders. From patient lab reports to treatment plans. From resume to contract. A task can only be started once all required information is complete, stored at the right place, and available to anyone who needs it and has access to it.

Scanning and archiving paper documents take your time away from important business tasks. Making sure that document properties are properly populated can also be time consuming, especially with paper documents which have no properties to begin with, until you provide them. ScannerVision helps you to avoid the complexity of tasks related to scanning documents and archiving in ERP and CRM. By using ScannerVision Processing Engine, combined with ScannerVision's powerful bidirectional connectors and a ScannerVision compatible device, your documents can be sent to ERP/CRM in a few easy steps.

How ScannerVision™ and aivika solutions can help

ERP and CRMs are platforms that require a lot of information. They process data on a daily basis and one of the biggest problems that companies face today is information management. Every day we are flooded with tons of data that comes from various sources. The data can be presented on paper, as digital document, as a picture, etc. Extracting key information is a task that can sometimes be tremendously complex and can involve a time that we often do not have.

ScannerVision™ and **aivika** provide solutions that can automate the extraction of this data, and can do so intelligently and unattended. Thanks to the connectors and advanced scripting engines we can easily connect with any ERP or CRM platform and automate processes by means of triggers automatically extracted from documents. Tools such as barcode reading or the different OCR engines available allow you to capture every detail of any document that is received, in physical format or in digital format.

We can execute processes based on certain circumstances. An example of this would be the automatic detection of what type of document we are processing so that the correct workflow can be started without the user having to intervene, thanks to Automatic Forms Recognition technology.

ScannerVision™ also utilizes OCR to create full text searchable PDF documents. This allows the organization to achieve greater efficiency and

flexibility when compared to paper archive and file cabinets. And when these features are combined with other advanced technologies such as Barcode Recognition, Image Processing, Bi-directional Connectors and Data Exporting, the organization can save even more time and effort in document capture, workflow and archiving.

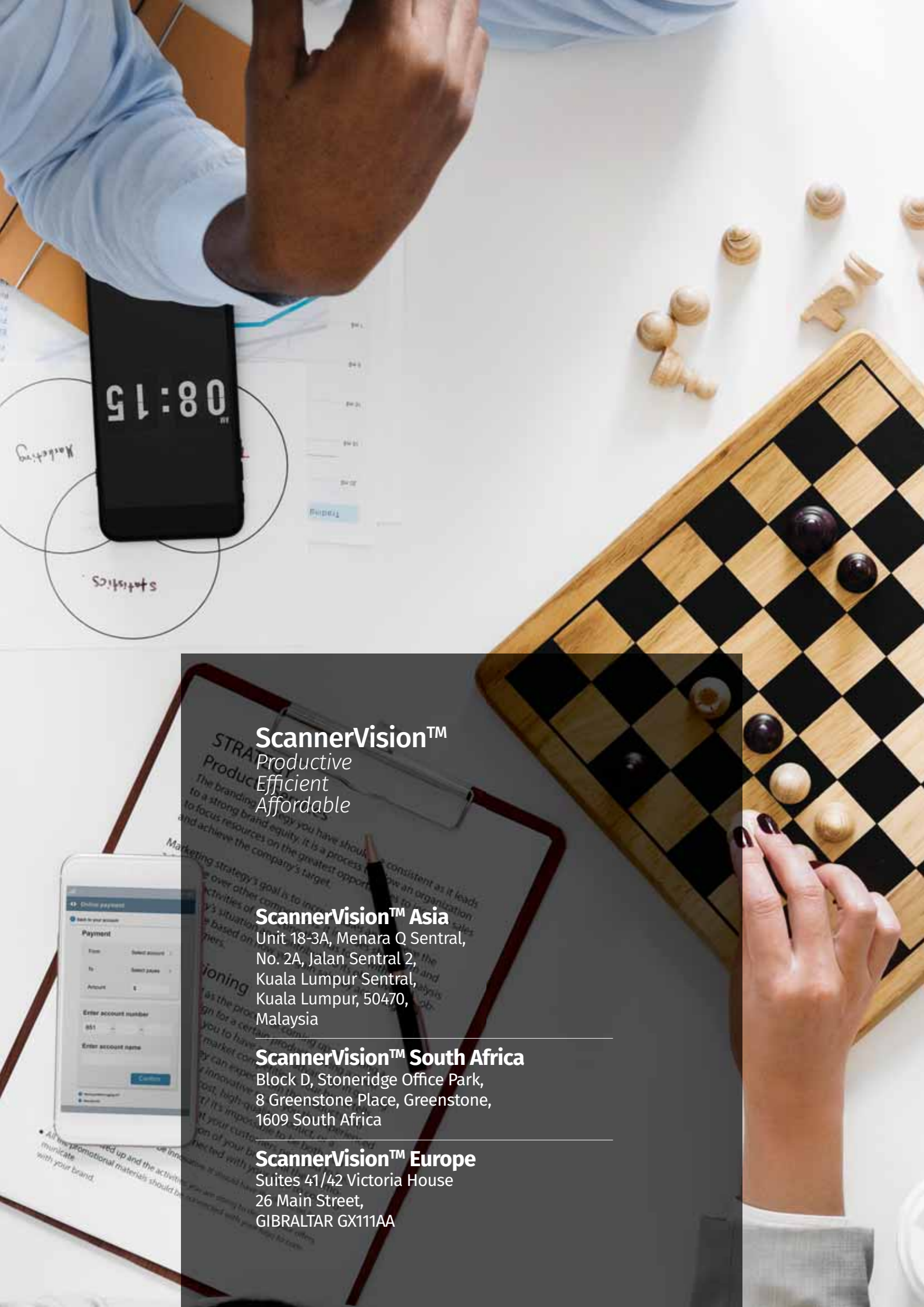
ScannerVision™ helps you to overcome the challenges of getting the right data at the right time into CRM or ERP systems, and automate most of the document related tasks so that staff has more time to focus on the core business.



ScannerVision™ and aivika
“Building better solutions”

The benefits our solutions provide to ERP & CRM:

- Effective management of Physical and Digital Documents utilizing the workflows that have been successfully deployed at many organizations.
- Time saving
 - Simplify and minimize manual data input.
 - Upload documents from mobile devices when not at the office.
 - Fast processing with ‘Parallel Processing’ (more than one process at a time).
 - Automatic detection and classification of document type using Forms Recognition technology.
- Cost Savings
 - Optimize staff time by reducing scan process steps.
 - Safer and cheaper storage compared to physical archive.
- Efficiency
 - Help towards compliance to various compliance regulations.
 - Conditionally execute workflow tasks based on data on the documents and data entered by staff.
 - High speed processing and uploading from multiple types of sources.
- Customization
 - Call existing APIs using powerful PowerShell and C# modules.
 - ‘Bi-Directional’ Connectors.
 - Integration and development tools.



ScannerVision™

Productive
Efficient
Affordable

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